

Title: Malpractice Asset Protection: A Strategic Overview

Presented by: Blake Harris

Date of CLE Presentation: 1/7/2021

Time of CLE Presentation: 11:00am-12:00pm

Specialization:

Description:

This course will provide an overview of various asset protection strategies. First, we will discuss the benefits of insurance, gifting, and retirement planning in the asset protection context. Next, we will explain the benefits of single member LLCs and Charging Order Protection entities such as multi-member LLCs and Limited Partnerships. Finally, we will analyze and compare Domestic and International Asset Protection Trusts.

Presenter Bio:

S. Blake Harris is the managing attorney at Mile High Estate Planning, where he assists clients with wills and trusts, asset protection, and probate. Blake's extensive experience helping families plan for and manage the transfer of their assets has made him well regarded as an expert in handling the difficult and sensitive issues surrounding estate planning, asset protection, and probate.

Before Mile High Estate Planning, Blake worked for one of the nation's largest wealth management firms, where he helped high-net-worth and ultra-high-net-worth clients plan for the transfer of their assets. Over the course of his career, Blake has worked for, co-counseled with, and learned from several of the nation's top estate planning and asset protection attorneys.

Blake founded Mile High Estate Planning because he is passionate about helping families protect their wealth and pass it to the next generation. Not only does he value building long-lasting client relationships, he also strives to provide each client with confidence in their estate plan and probate case in a relaxed and casual manner.

In addition to his active practice, Blake also strives to share his in-depth knowledge to help other professionals advance in their careers. In Colorado and across the nation, Blake has given numerous presentations and continuing

education lectures on asset protection, estate planning, and probate to CPAs, financial advisors, and other attorneys. Blake has also been quoted in state-wide and national publications, such as ABC, NBC, CBS, Fox News, The Denver Post, and Market Watch, and he has been named a "Rising Star" for 2020 and 2021 by Super Lawyers Magazine.

Blake graduated in 2007 with a degree in finance from the University of Florida and received a juris doctorate in 2010 from the University of Florida Levin College of Law, a top-tier law school.

Blake has been a member in good standing of the Colorado Bar since 2013 and the Florida Bar

since 2010. He is an active member of Wealth Council, Elder Council, the Denver Bar Association, and the Colorado Bar Association. Blake's Colorado Bar number is 45942.

Outside of work, Blake enjoys traveling and spending time with family.

Education:

JD University of Florida Levin College of Law, 2010

BS University of Florida, 2007

Supplemental Materials:

Downloadable Presenter Bio

Downloadable Course Outline

Downloadable PDF Presentation

Compliance Information:

Downloadable supplemental materials are available to all attendees. Materials include course outline, course application for self-accreditation, presenter bio and any additional course material deemed necessary by the presenter.

This course is offered at www.clecompanion.com and is advertised through various online means such as Email and Social Media.

Attendance is monitored by time in session and polling codes. There is also a short course evaluation at the end of the course. We retain course evaluations for a period of 3 years following the course. The system will not generate a certificate until the time is verified, the polling codes are entered, and the course evaluation is completed. (Course evaluation questions are available upon request.)

Our Question and Answer session is conducted after the presentation via direct communication between the presenter and the attendee. The presenter has agreed to answer any reasonable requests for additional information within a 3-year period from the date of the presentation.

Provider Information:

Course Provided by: CLE Companion, LLC

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